

IRDA REGISTRATION

Insurance Broker License

Document Checklist for IRDA Registration

For operating as an insurance broker (direct/reinsurance/composite) under IRDAI regulations.

Documents Required

- Certificate of Incorporation of the company/LLP
- PAN card of the business
- MOA/AOA or LLP Agreement
- Minimum capital/net worth certificate as prescribed for the broker category
- Details of Directors/Partners and Principal Officer with qualification and experience proof
- Principal Officer's IRDAI-recognised certification (pre-licensing exam certificate)
- Business plan for broking operations
- Fit and proper declarations of Directors/Partners/promoters
- Infrastructure and manpower details of the proposed office

Note: The above list indicates commonly required documents. Additional documents may be requested by the Insurance Regulatory and Development Authority of India (IRDAI) depending on the specific case. Expert Registration confirms the exact requirement after a brief consultation.