

IRDA REGISTRATION

Insurance Marketing Firm

Document Checklist for IRDA Registration

For registering as an Insurance Marketing Firm (IMF) to distribute insurance products along with other financial products, under IRDAI regulations.

Documents Required

- Business registration proof (Company/LLP/Partnership/Proprietorship, as permitted)
- PAN card of the business/Proprietor/Partners/Directors
- Minimum net worth/capital proof as prescribed by IRDAI
- Details of the Insurance Sales Person (ISP)/Principal Officer with qualification proof
- IRDAI-approved training and examination certificate of the Principal Officer/ISPs
- Business address proof of the proposed office
- Fit and proper declarations of promoters/Directors
- Business plan for marketing insurance and other financial products

Note: The above list indicates commonly required documents. Additional documents may be requested by the Insurance Regulatory and Development Authority of India (IRDAI) depending on the specific case. Expert Registration confirms the exact requirement after a brief consultation.