

ADVISORY SERVICE

Professional Advisory Services

Document Checklist for Advisory Service

For availing general professional advisory services relating to business structuring, compliance, taxation or regulatory matters.

Documents Required

- Business registration/incorporation proof
- PAN card of the business/Proprietor/Partners/Directors
- Details of the specific matter/query requiring advisory
- Relevant existing documents related to the matter (agreements, notices, filings)
- Financial statements, if the advisory relates to financial/tax matters
- Details of applicable licences/registrations held by the business

Note: The above list indicates commonly required documents/details. Additional information may be requested depending on the specific scope of engagement. Expert Registration confirms the exact requirement after a brief consultation.